

美国中国总商会 China General Chamber of Commerce – USA

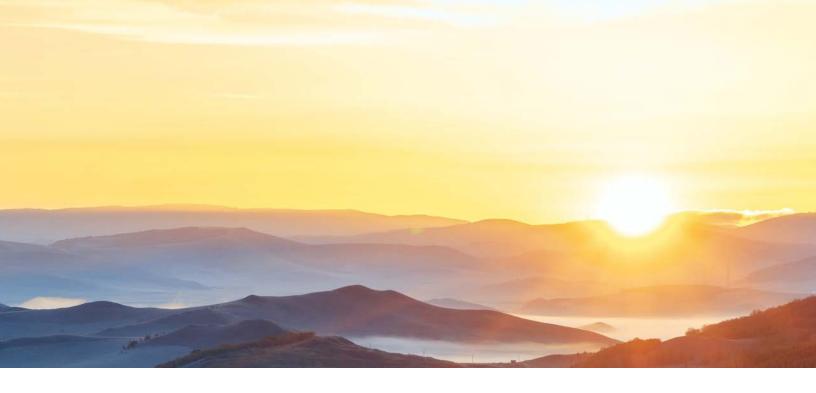


美国中国总商会基金会 CGCC Foundation



2020 ANNUAL REPORT 年度报告

> 2021 年度计划 STRATEGIC PLAN



目录 Contents

About CGCC 美国中国总商会简介
2021 Strategic Plan 2021 年度计划
2021 CGCC Gala 2021 总商会年会
2020 in Review 2020 年度回顾
Medical Supply Donation Effort
CGCC 2020 Annual Business Survey Report
The Path Forward Event Series
"Experience 2020" Photo Contest Highlights
CGCC Leaders Roundtable Series
CGCC E-Connects Resource Center
CGCC Foundation
Thank You 感恩有您





China General Chamber of Commerce - USA

Founded in 2005, China General Chamber of Commerce - USA ("CGCC") has been recognized as the largest and most impactful non-profit organization representing Chinese enterprises in the U.S. With a mission to create value, generate economic growth, and enhance cooperation between the U.S. and Chinese business communities, CGCC offers a broad range of programs, services, and resources to over a thousand multinational members across the U.S.

As an independent, non-partisan, non-governmental chamber of commerce, CGCC's work is made possible through the generous support of its member companies and corporate sponsors from both the U.S. and China, 49 of which are ranked on the 2020 Fortune Global 500. As of June 2020, CGCC's Chinese member companies have cumulatively invested over \$124 billion, employ more than 220,000 people, and indirectly support over one million jobs throughout the United States.

The Chamber's experience of working with renowned institutions and distinguished business leaders across a broad range of sectors make it an essential platform for any business to better understand, engage with, and contribute to some of the most critical issues and deal-making between the world's two largest economies. CGCC also publishes frequent research, including its flagship Annual Business Survey Report which assesses Chinese Enterprises operating in the U.S. and identifies key trends and overall business sentiment.

CGCC Foundation

CGCC Foundation, established in 2014, is a 501(c)(3) tax-exempt organization. The mission of CGCC Foundation is to deepen mutual understanding and cooperation between the United States and China through research, public charity and engagement in economic, cultural and social exchanges.

Connecting People - Building Trust - Expanding Cooperation

For more information, please visit www.cgccusa.org

会长寄语

Message From Chairman

尊敬的会员朋友们:

在过去的一年中,美国当地及全球人民都遭遇了极大的困难与挑战。自疫情发生以来,我们不得不做出诸多调整与改变,这在一年前是难以想象的。然而大家面对危机时表现出了英勇无畏的责任与担当、坚韧不拔的意志与生命力,以及对美好前景的不懈追寻。

作为独立运营的非政府非营利商会组织,美国中国总商会很荣幸通过丰富多样的项目、服务与资源,助力中美及社区间经贸合作稳定向前。总商会始终致力于通过服务广大会员群体,促进世界前两大经济体之间的商贸往来。去年,在美中资企业继续克服困难努力发展,为美国经济创造价值,直接和间接支持了美国数百万个就业岗位。

总商会基金会自2014年成立起便致力于通过细致 地调研分析、灾害救助及社区影响力构筑、企业社会责 任实践等渠道和项目,深化中美交流与合作。去年,为助 力美国各地抗击新冠疫情,总商会与总商会基金会联合广 大会员公司向全美抗疫一线工作者和相关公共及私人机 构捐赠了超过350万件安全防护用品。

作为创业者、商业决策者和社区成员的重要代表,总商会不遗余力地支持美国经济发展及两国对话。随着经济从疫情影响中逐渐恢复,我们会继续开拓未来,砥砺前行。总商会非常荣幸见证并受益于两国的战略关系,也为此做出了自己的贡献。我们希望《年度报告》能够帮助读者回顾并梳理总商会过去一年在促进中美两国商业交流与合作、分享信息建立互信等方面所作的努力。我们工作离不开中美会员的大力支持,我们对此表示最诚挚的感谢。我谨代表美国中国总商会,祝您和家人、同事健康平安,2021年诸事顺意。



徐辰 success in the coming you Chen XU 总商会会长 Chairman of China General Chamber of Commerce – USA中国银行美国地区行长 President & CEO of Bank of China U.S.A.

Dear Members and Friends,

In the course of the last year, our communities in the United States and elsewhere in the world have faced extraordinary challenges. From the moment the pandemic first struck, we have been forced to make more changes than many could have imagined one year ago. However, through unity and compassion we also witnessed an extraordinary response combined with heroism and resilience, where companies and individuals supported each other through tragedy and crises while seeking hope and optimism.

As an independent, non-profit, non-governmental chamber of commerce, CGCC is privileged to continue playing a critical and impactful role to enhance economic cooperation between the United States and Chinese business communities by providing a broad range of programs, services, and resources. The Chamber serves as an impartial partner between the two largest economies in the world by promoting commerce and trade throughout our membership. In 2020, Chinese companies in the U.S. continued to grow their businesses, generating value for the U.S. economy, directly and indirectly supporting millions of jobs throughout the country.

Since its establishment in 2014, CGCC Foundation has been committed to enhancing U.S.-China cooperation by providing detailed research and analyses, disaster relief and other social impact investing efforts to local communities. In response to the pandemic, CGCC and CGCC Foundation, together with our member companies, donated over 3.5 million pieces of PPE to frontline workers and various other public and private institutions across the U.S.

CGCC-USA represents an important group of entrepreneurs, business leaders and community members that support dialogue and economic growth in the United States. As our economies recover from this pandemic and we all continue to plan for the future, CGCC is both honored and humbled to act as a witness, contributor, and beneficiary of the strategic relationship between our great nations. It is our hope that this publication will serve as a valuable resource to better understand CGCC's contributions and efforts over the past year by promoting business and trade, sharing accurate and up-to-date information, and building trust among our members. We recognize and are tremendously grateful for the fact that our success could not have been achieved without the unwavering dedication and support of both our Chinese and U.S. member companies. On behalf of CGCC, I wish you, your families and colleagues continued good health and success in the coming year and beyond.

STA TO

会长&副会长 Chairman & Vice Chairs



江泓毅 纽约中美天空峰汇 俱乐部董事长

Hongyi JIANG Chairman & CEO of China-U.S. Sky Club



肖玉强 中国工商银行美国区 域管理委员会主席

Yuqiang XIAO Chairman of US Management Committee, ICBC



分行总经理
Min FANG
General Manager of

Agricultural Bank of

China New York Branch

中国农业银行纽约

方敏



徐辰 中国银行美国地区 行长及总商会会长

Chen XU
President & CEO of
Bank of China U.S.A.
& CGCC-USA
Chairman



▼ 袁宁 ▼ 中建美国有限公司 董事长、总裁

Ning YUAN
Chairman & President
of China Construction
America



陈晓峰 董事会董事兼集团 总,董事长兼首席 执行官海航集团 (北美)有限公司

Xiaofeng CHEN
Chairman and CEO
of HNA Group North
America LLC



李锁生 中国建设银行纽约 分行总经理

Suosheng LI General Manager of China Construction Bank New York Branch



张岚岚 中国国际金融公司、 美国证券公司 副董事长

Lanlan ZHANG
Vice Chairman of CICC
US Securities, Inc.



戴明 国际维生素集团 公司总裁

Ming DAI
President & CEO of
International Vitamin
Corporation



冯波 中远海运(北美) 有限公司总裁

Bo FENG Chairman of Cosco Shipping (North America) Inc.



潘康 招商银行纽约分行、 招商银行美国代表处 行长及首席代表

Kang PAN
General Manager &
Chief Representative of
China Merchants Bank
New York Branch



倪频 万向美国公司总裁

Pin NI
President of Wanxiang
America Corporation



薄伟 复星国际有限公司 纽约执行首代

Wei BO Chief Executive Representative of Fosun International Limited



程梦蓉 国家电网公司美国 代表处总代表

Mengrong CHENG Chief Representative of State Grid US Representative Office



陈轩 中国移动通信国际 (美国) 有限公司 总经理

Xuan CHENPresident of China
Mobile International
(USA) Inc.



张旭明 中航国际美国 公司总裁

Xuming ZHANG President of AVIC INTL USA INC



谭旭 中国电信美洲 公司总经理

Xu TAN
President of China
Telecom (Americas)
Corporation



朱建民 中国石化北美代表 处总代表

Jianming ZHU CEO of SINOPEC America



朱毅 金地美国公司 董事长、首席执行官

Yi ZHU Chairman/ CEO of Gemdale USA Corporation



黄文华 上汽北美公司 总经理

Maxwell HUANG President of SAIC USA INC.



程凌刚 中国交通建设(美国) 副总经理

Linggang CHENG Vice General Manager of China Communications Construction (USA) Inc

常务理事

Executive Board of Directors

武军利 中国石油国际事业(美洲)有限公司总经理 Junli WU President of PetroChina International America

宝钢美洲有限公司执行董事兼总经理 Yuyong RAO Executive Director & President of Baosteel America

毛国土 中化美洲集团公司副总裁 Guotu MAO Vice President of Sinochem American Holdings

崔青莲 美国五矿有限公司董事长 Qinglian (Helen) CUI Chairman of Minmetals USA

中国南方航空股份有限公司纽约办事处总经理
Ming HOU
General Manager of China Southern Airlines Company Limited
New York Office

洪青 中信银行国际纽约分行行长

Qing HONG
General Manager and Branch Manager of CHINA CITIC
Bank International Ltd New York Branch

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Shaohui YANG General Manager of Bank of Communications New York Branch

学学海 美国威特集团董事长 & 首席执行官 Howard LI Chairman & CEO of Waitex Group of Companies

飛形 中国联通美洲运营公司总经理 Tong ZHANG President of China Unicom Americas

张伟峰 上海建工美洲公司首席执行官兼总裁 Weifeng (Winfred) ZHANG President of Shanghai Construction Group America

中国銀联美国有限责任公司总经理 Jing CHEN General Manager of China Unionpay (USA) LLC

中粮(美国)有限公司总经理

Xuefeng WANG
General Manager COFCO (USA) Inc.

华为技术美国公司副总裁 Joy TAN Vice President of Huawei Technologies USA Inc. 爾孟翰 三一美国公司总经理 Mengtao XIE General Manager of SANY America

李秉玺 中兴通讯美国公司总裁及首席执行官 Bingxi (Brad) LI President & CEO of ZTE USA

华讯网络(美国)有限公司总经理
Tong HE
General Manager of Eccom Network (USA)

王彧 中国人寿纽约代表处首席代表 Wang YU Chief Representative of China Life U.S. Representative Office

程碳 美国三盛投资有限公司董事长 Xuan CHENG Chairman of Sansheng Investment Inc. U.S.A

刘连红 红豆纽约公司董事长 **Lianhong LIU** President of Hongdou New York

侯晓源 中纺东方美国公司总经理 Xiaoyuan HOU CEO of Chinatex Oriental USA

司库

Treasurer

中国建设银行纽约分行总经理

Suosheng LI General Manager of China Construction Bank New York Branch 万达美洲投资有限公司财务副总
Xin HE
CFO of Wanda America Group

王曙光 远大美国公司总经理 Shuguang (Sunny) WANG General Manager of Broad U.S.A.

中国国际贸易促进委员会驻美国代表处总代表 **Zhenge ZHAO**General Representative of Representative Office in the USA,
China Council for the Promotion of International Trade

王金书 山东玉皇化工(集团)有限公司董事长 **Jinshu WANG** Chairman of Shandong Yuhuang Chemical (Group)

俞国梁 猎聘北美总经理 Guoliang YU General Manager of Liepin North America

董辉 上海国际(美洲)集团公司总裁 Hui DONG President & CEO of Shanghai Int'l Holding Corp. (America)

Ada GRANT 浪潮美国公司副总裁 Ada GRANT Vice President of Inspur USA

"Faced with the unprecedented challenges of 2020, CGCC's Board of Directors continued to take extraordinary steps in dedicating themselves and company resources to assist CGCC to better adapt to the "New Normal" and provide support to local communities across the U.S. We are extremely grateful for their time and dedication to ensure CGCC maintains its core principles and values, while helping us lead with purpose and compassion."

- Chen XU, Chairman of China General Chamber of Commerce – USA President & CEO of Bank of China USA

法律顾问委员会寄语

Message From The Legal Counsel Committee

尊敬的总商会成员、朋友们,

感谢总商会让我们借此机会回顾 2020 年, 并展望 2021 年的关键法律领域。

2020 年春季, 总商会迅速适应了新常态, 在社会严重分隔的时期转向开展线上活动, 依旧努力不懈连结各个 企业、并通过其 E-Connects 项目及法律与政策系列活动分享了逾百条资讯、继续为会员提供及时优质的内容。 这些项目和活动汇集了思维自由的法律工作者、商务专业人士和中美社会的其他成员, 对关键的法律和政策问 题进行探讨。我们为在促进交流讨论方面做出的诸多努力甚感自豪。

2020年,总商会法律顾问委员会成员对美中企业界以下重要的法律问题发表了见解:

- 美富律师事务所 (Morrison & Foerster) 发表了关于中国军事公司的新制裁、《香港自治法》及相关事项的文章。
- 德恒律师事务所发表了一系列有关中美热门法律话题的文章并持续为总商会提供例行法律咨询和 文件审阅服务。
- Littler 律师事务所发表了COVID-19 调查报告评估雇主对新冠疫情的回应和采取的行动,并举办了题为"重 返工作岗位:法律资讯与雇佣考虑事项"的网络研讨会。
- 众达律师事务所 (Jones Day) 举行了网络研讨会,内容涉及与疫情相关的诉讼、《香港自治法》及相关动态, 其中包括美国政府针对香港的行政命令。

2021年, 我们将面临一系列潜在的法律问题。国内外监管机构最近发布的有关环境、社会、和公司治理("ESG") 的纲领性文件显示出其对 ESG 领域的关注度日益浓厚, 且有意在不久的将来对此领域进行监管。我们也 观察到,中国公司在美国开展业务时也将持续面临由裁员、远程工作等变化带来的众多劳工法方面的挑战。

作为致力于向其成员提供高质内容和及时讯息的独立组织,我们期待迎接一个更富成果的2021年。希望届时 疫情已结束,大家能够集中精力回归正常的业务和生活。

总商会法律顾问委员会 CGCC Legal Counsel Committee Dear Members and Friends,

We thank CGCC for this opportunity to reflect on 2020 and to provide our thoughts on what legal developments we see coming in 2021

CGCC, over the spring of 2020, adjusted quickly to the new normal, connecting businesses during a time of profound disconnectedness. CGCC pivoted nimbly to a virtual world and continued to provide timely and quality content through its E-connects program, Legal and Policy event series, and by posting relevant articles to its Legal and Policy Resource Center. Those programs and events brought together freethinking legal practitioners, business professionals and other members of the U.S.-China community to discuss key legal and policy topics. We are proud to have played our part in facilitating those discussions.

The members of the CGCC Legal Counsel Committee provided their insights throughout the year on legal issues that matter to the U.S.-China business community:

- Morrison & Foerster published articles on the new sanctions on Chinese military companies, the Hong Kong Autonomy Act and related matters.
- DeHeng Chen LLC issued a series on U.S.-China hot legal topics, and continued to provide CGCC with routine legal advice and document review services.
- Littler published its COVID-19 Flash Survey Report, gauging concerns and actions by employers in response to the COVID-19 pandemic, and presented a webinar titled "Returning to Work - Legal Updates & Considerations for Employers."
- · Jones Day gave well-attended webinars on pandemic-related lawsuits, the Hong Kong Autonomy Act as well as pertinent developments, including the Administration's Executive Order on Hong Kong.

In 2021, we see a range of potential legal issues approaching. Domestic and foreign regulators' recently released guidance relating to Environmental, Social, and Corporate Governance ("ESG") practices demonstrating a heightened interest and an intent of future regulatory involvement in the ESG space. We see various employment issues for Chinese companies doing business in the U.S., resulted from workforce reductions, work-from-home arrangements that likely are to persist in some form post-pandemic.

As an independent, non-governmental organization dedicated to giving its members valuable content and timely information, we look forward to a productive 2021, hopefully with the pandemic behind us, and where we can all focus on getting back to business.



Xiaomin CHEN Global partner of DeHeng Law Offices & General Counsel at CGCC



Philip M. **BERKOWITZ** Shareholder at Littler



Jiang LIU Partner at Morrison & Foerster



Lanier **SAPERSTEIN** Partner at Jones Day

20 工作计划 21 Strategic Plan

Our Vision:

A community to forge a path for U.S. and China business leaders to maximize the value of cooperation by sharing information and enhancing communication

Chamber of Commerce

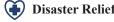
CGCC is dedicated to bridging the U.S.-China Business Community. Through its signature programs, events, initiatives, and specialized member services. CGCC connects American and Chinese business executives throughout the United States, providing a platform to share information, deepen engagement, create business opportunities, and encourage cooperation.

Community Growth

- **Board of Directors** A group of representatives from elected key member companies that jointly supervise the activities and promote CGCC's mission as well as assist with CGCC's long-term financial stability, resilience, and impact.
- Strategic Advisory Council A group of business leaders who support CGCC's mission, vision, and growth. Each leader brings their own unique knowledge and skills, diverse opinions and experience, to balance cultural, racial, and gender representation with CGCC's Board of Directors to more effectively guide the organization.
- Special Committees Made up of China and the U.S.'s most respected sector specialists and leaders. Currently, the Chamber has a Legal Counsel Committee and Government and Public Relations Committee.
- Chairman's Circle A special group of businesses and individuals who have made a significant annual financial investment in support of CGCC's initiatives, programs and projects.

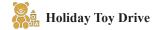
Foundation

CGCC Foundation works hand-in-hand with the Chamber to deepen mutual understanding between Americans and Chinese. The Foundation's flagship programs include but are not limited to, the *Annual* Business Survey Report, Lunar New Year Gala, and Community Service Programs.











2021 Events at a Glance

- Tax and Trade Policy Outlook Under the Biden Administration*
- Online Discussion for Chinese Financial Institutions in the U.S.
- CGCC "New Beginnings" Lunar New Year of the Ox Gala
- Movie Screening: Leap*
- COVID-19 in the U.S.: Employment Law Changes and Challenges During the Pandemic
- Women's Leadership Event*
- 2021 Economic Outlook Reassessing and Restructuring
- World Trade Week NYC Kick-Off Event*
- Insights into Congress
- Effective Social Communication for Meaningful Impact Social Media
- SelectUSA Investment Summit*
- New York Chinese Opera Society Events*
- Annual Photo Contest
- Holiday Toy Drive*

Programs throughout the year:

- CGCC Leaders Roundtable Series
- Legal and Policy Series
- "The Path Forward" Forum Series
- Economic Development Opportunities by Regions
- U.S.-China Cross-border Investment and Trade Forum
- Foundation Community Services

10 2020 年度报告

^{*}Participating/Supporting Events.

美国中国总商会 2021 年 "时代·新生" 欢庆农历牛年特别节目

CGCC "New Beginnings" Lunar New Year of the Ox Gala



2021年2月10日,美国中国总商会(以下简称"总商会")与总商会基金会举办了2021年"时代·新生"欢庆农历牛年特别节目。作为代表中国在美投资企业规模最大、最有影响力的非营利组织,总商会今年的线上特别节目以"时代·新生"为主题,同时在总商会官网和爱奇艺平台播出,与来自总商会会员企业的代表、中美政商界嘉宾和全球观众一同喜迎新年。特别节目围绕中美经贸关系和企业社会责任等主题,回顾2020年的挑战与经验,展望美好和充满希望的2021年。

On Wednesday, February 10th, 2021, China General Chamber of Commerce – USA ("CGCC") and CGCC Foundation, the largest independent, non-governmental, non-profit organization representing Chinese investments in the United States, hosted its 2021 Lunar New Year of the Ox Gala. With the theme "New Beginnings," the virtual gala, streamed on both the CGCC official gala website and iQIYI International, engaged thousands of individuals—from CGCC member organizations to those interested in the U.S.-China business community—to not only honor U.S.-China business leaders that went above and beyond in responding to the tumultuous events of 2020, but also to celebrate the Lunar New Year together and look forward to what 2021 will bring for the U.S.-China business community.



Max BAUCUS

Former U.S. Ambassador to China, Former Senator from Montana



Stephen SCHWARZMAN

Chairman, CEO and Co-Founder of Blackstone

2018 Goodwill Ambassador for China-U.S. Exchange Awardee



Former U.S. Ambassador to China, Former Governor of Iowa



Marc ALLEN

Chief Strategy Officer, The Boeing Company





Evan G. GREENBERG

Chairman and CEO of Chubb

2021 Goodwill Ambassador for China-U.S. Exchange Awardee



Jiantao ZHANG

Vice President, Coca-Cola Greater China and Mongolia



Chairman and CEO of HOdo Group

2021 International Leadership Awardee



Mark LEUNG

CEO, JPMorgan China





Chen XU

Chairman of CGCC, President & CEO of Bank of China USA



Peter REISMAN

Co-Chair of the CGCC Government and Public Relations Committee



Vice Chairman of CGCC, President of China Telecom (Americas) Corporation



Pete M. WEICHLEIN

CEO, U.S. Association of Former Members of Congress (FMC)





Xuming ZHANG

President of AVIC Intl USA



Jiangzhong HE

SVP & Head of Houston office ICBC (USA)





Jim SUTTER

CEO of U.S. Soybean Export Council (USSEC)

Xiaoping ZHANG

Greater China Regional Director of U.S. Soybean Export Council (USSEC)





年度回顾 2020 IN REVIEW

2020 年度成长 2020 Highlights

投资信息资源

Investment Information Resources



1,800+

在美投资数据库公司信息 U.S.-China Investment Database Company Information 4,000+

每日资讯关注人数 Today's Headlines subscribers

2020 出版物 2020 Publications



《 在美中资企业年度》 商业调查报告

Annual Business Survey Report on Chinese Enterprises in the U.S.



《年度报告》 Annual Report

主要活动 Major Events

23+

主要活动场次 Major Events 203+

主要活动媒体报道次数 Event News Coverage 10,000+

参与人数 Participants 官方网站 Official Website

27%

活跃用户增长率 Engagement Growth Rate 270,000+

网站浏览量 Website Viewers 115%

网站新用户增长率 Viewer Growth Rate

社交媒体 Social Media



102,000+ 微信公众号阅读量 WeChat Post Views



125,000+

Twitter 阅读量 Twitter Views



228,000+

YouTube 展示次数 YouTube Impression Times



14,000+

LinkedIn 浏览量 LinkedIn Impressions

美国中国总商会基金会 CGCC Foundation



抗疫捐赠 COVID-19 Relief 3,913,999

个人防护物资捐赠件数 Pieces of Personal Protective Equipment Donated





调研分析 Research and Analysis



企业社会责任 Corporate Social Responsibility

20 2019 年度报告 211 2019 Annual Report 21

总商会活动列表

CGCC Event Calendar

2020年,总商会举办并支持了23场主要活动,分享了100余场活动信息。主要活动包括:

In 2020, CGCC hosted and supported 23 major events and initiatives, and participated in over 100 events. The major events and initiatives are listed below:

01 JAN

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			1	2	3	4
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信息共 CGCC M Supply Dona	ledical ation and	21	Ann	Gala & 15th niversary ebration	24	25
Information Initiat	_	28	29	30	31	

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	2	2	4	5	6	家庭日: 的月亮!	协助举办 曼哈顿上空 庆祝 2020
	Full Month 美国中国总商会美 国医疗捐赠物资及 信息共享 CGCC Medical Supply Donation and		11	12	13	Asia	节活动 Society nily Day
			18	19	20	21	22
	Informatio Initia	n Sharing	25	26	27	28	29

03 MAR

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	Full Month 美国中国总商会美 国医疗捐赠物资及 信息共享 CGCC Medical Supply Donation and		17	18	19	20	21
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Informatio Initia	_	28	Asian Bus Commun Discrimin	inesses and hities from hation and g COVID-19			

总商会活动列表

CGCC Event Calendar

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 美国中国, 国医疗捐!	总商会美 赠物资及	12	讼和国会 美中企	措施对在 的影响	15	16
	Medical nation and on Sharing	19	What the Recent Lawsuits and Congressional Initiatives Against the PRC Mean for Chinese Enterprises Operating in the U.S.		Opportuni	ad Ahead: ties for U.S. Relations



07JUL

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5	27 管理者的	分故事:	8	9	10	11
12	新冠疫情期 营韧性和补	明间企业运 土会责任工	15	16	17	18
19	Leadership	线上研讨会 Leadership Story Time: Business Continuity			Policy Event	25
26	and CSR Be During C	est Practices	29	Series: The Hong Kong Autonomy Act		

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16	17	18	19	20	#1: 《2020 资企业年』 报告》为	年在美中 度商业调查 在美中企
23	24	25	26	27	Path Forv	方的道路 ward Event CC 2020
30	31					Business port Launch

总商会活动列表

CGCC Event Calendar

09 SEP

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		1		2	3	4	5
6	09			22		11	12
13	#2: 解诊 新	卷系列活动		#3: 中企在文化与舆	系列活动 生美面临的 论环境挑战	24	
20	#2: Decod Normal in	Path Forward Event #2: Decoding the New Normal in U.SChina Relations: What Lies Ahead for Chinese Companies and What Are the Best Practices?		Event #3: Chinese U.SChina What Lies r Chinese s and What Event #3: Chinese Business Operations Responding to the Cultural Challenges and Current Public		裁和出口 及其	: 美国制管制网络影响
27	Ahead f Compani					Comple Sanctions	ense of the x Web of and Export and How
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25	26	with C Embassy ³ of Econo Commerci	Thinese S Office mic and	29	30	31

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15	16		何去何从? Election	19	20	21
22	23	What's Nex	rsation: xt for U.S elations?	26	27	28
29	30					

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13	14	15	16	17	18 NY Govern	or's 2020 —
20	21	22	23	24	Holiday Toy School Sup	, Coat, and
27	28	29	30	31		

总商会医疗物资捐赠行动 Medical Supply Donation Effort



























2020年1月23日至3月5日, 忌商会、忌商会基金会在会员公司的支持下向中国十家医院寄出60000余件抗疫物资。 截至2020年8月14日, 总商会、总商会基金会、以及会员公司已向美国21个州的50余家医院、诊所和20余家政府机构捐赠了3,853,999件个人防护物资,总价值约为3,531,882美元。

From January 23rd to August 14th, 2020, China General Chamber of Commerce – U.S.A. (CGCC) and CGCC Foundation, with joint support from its member companies provided more than 3,913,999 pieces of personal protective equipment to hospitals and clinics across the U.S. and China.

























April 15, 2020

April 15, 2020

April 15, 2020

Mr. Xu Chen
Chairman Chamber of Commerce – USA
(12) in Year

Mr. Yan Chen
Chairman Chamber of Commerce – USA
(12) in Year

Mr. Yan Chen
Chairman Chamber of Commerce – USA
(12) in Year

Mr. Yan Chen
Chairman Chamber of Commerce – USA
(12) in Year

Mr. Yan Chen
Chairman Chamber of Commerce – USA
(12) in Year

Mr. Yan Chen
Chairman Chamber of Commerce – USA
(12) in Year

Mr. Yan Chen
Chairman Chamber of Commerce – USA
(13) in Year

Mr. Yan Chen
Chairman Chamber of Commerce – USA
(14) in Year

New York, NY 10017

Dear Mr. Mark

Thomat you can de members of the Chine Chamber of Commerce – USA
(14) in Year

Chen
Chamber of Mr. Kong Philip

The Year of Sea greated the commerce – USA
(15) in Year

New York (15) in Year

New York (15) in Year

The Year of Sea greated of the COVYEA's Year

The Year is greatered and dear of nr. on the world not be able to continue this Vertex benefining from yore contribution, thank you again for your support.

Yours in grantered hands

Tops Willford

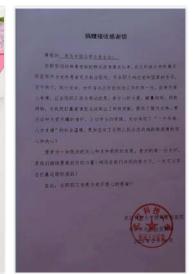
Executive Director







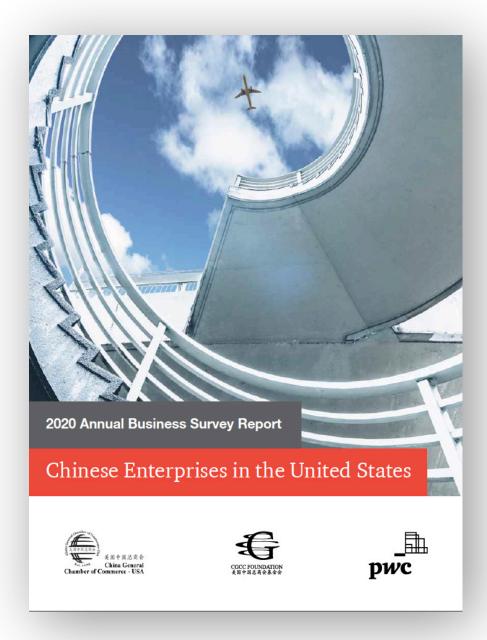






总商会《2020 在美中资企业年度调查报告》 CGCC 2020 Annual Business Survey Report

For the seventh consecutive year, the China General Chamber of Commerce – U.S.A (CGCC) conducted its annual business survey on Chinese enterprises in the United States. As supported by data and facts collected from this survey, Chinese companies remain steadfast in their commitment to invest in the U.S. economy, and when they do, their investment translates into job creation and economic growth, their earnings are reinvested in the U.S. market, and their efforts to contribute to local communities result in strong impacts. On the other hand, trade between our two countries, already under stress from the trade conflicts of 2018–19, has been disrupted on various levels by the coronavirus pandemic.



Executive summary

As businesses and investors await a global economic recovery, the economic relationship between the United States and China remains a focal point. Troubles in that relationship, whether generated by the coronavirus or by political tensions, could create risk for global growth and potential obstacles for any member of the U.S.-China business community.

U.S.-China commercial ties expanded greatly over three decades. In 2018, China was, in terms of goods, the largest U.S. trading partner (with total trade at \$660 billion), the third-largest U.S. export market (at \$120 billion), and the largest source of U.S. imports (at \$540 billion). China is the second-largest foreign holder of U.S. Treasury securities (at \$1.11 trillion as of June 2019). As the United States and China have increased tariffs since 2018, year-to-date (YTD) bilateral trade flows decreased in the first three quarters of 2019, with U.S. imports from China falling by 13%. Foreign direct investment (FDI) flows in both directions have also slowed since 2017.

The slowdown of FDI growth came after deep structural shifts in the U.S.'s overall national strategy and positions towards China, including labeling China as a "strategic competitor." The U.S. concerns that underpin these bilateral trade tensions stem from specific practices endemic to China's economic model that systematically tilt the playing field in favor of Chinese companies domestically and globally. As a result, a protracted decline in trade relations has penalized companies, consumers, and people from both countries – and all around the world. A number of defensive policies targeting the Chinese technological sector and companies have only further complicated the relationship. These events may have caused profound changes to the future landscape of Chinese investments in the U.S.

During the height of the decline in trade relations, tariffs disrupted supply chains, created uncertainty for firms, raised costs for consumers, and caused global growth to slow. A fresh round of tariffs would be even more harmful - they would derail the fragile global recovery and impose additional costs on the people in both countries as unemployment skyrockets and savings are drained by the economic consequences of the coronavirus. It would also threaten the implementation of the Phase One trade agreement further. According to PwC's CEO survey, of those CEOs who expressed

'extreme concern' about trade conflicts, the one between the U.S. and China overshadowed other protectionist moves as particularly worrisome, with over 80% expressing concern. More than half of those 'extremely concerned' Chinese CEOs continue to vigorously shift their growth strategy (58%) and production (63%) to alternative territories. The current challenge for U.S.-China relations is to avoid fostering a relationship shaped only by competition and to identify where mutually beneficial outcomes are achievable. The trade and investment front is definitely the most important area where such progress may be possible.

In the midst of this complicated environment, CGCC conducted its 7th Annual Business Survey to gauge what executives are thinking and how they are striving to growth and solving for business issues with many uncertainties. This survey was built around the themes of growth, branding, people and technologies.

What we found is that despite the increasingly combative tone and restrictive policies, CGCC members are generally committed to developing their business in the U.S. market and improve the future of the U.S. and China business relationship. The U.S. remains a key investment target for Chinese companies, with 51% indicating that the U.S. market is a top three priority. In fact, with the signing of the Phase One trade agreement in January and a hopeful pause in the tit-for-tat tariffs that have defined much of the past 18 months, CGCC member companies started 2020 with an increasingly promising outlook that additional investment and trade measures will continue to unfold.

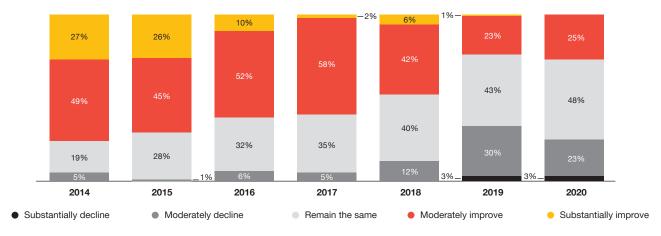
CGCC members have invested over \$123 billion in the U.S. economy building factories and setting up new businesses, which employ an estimated 220,000 people. These investments have revitalized struggling communities, built new hospitals, provided new funding to school systems, and developed muchneeded infrastructure. Addressing each and all of challenges between the U.S. and China will require exceptional wisdom, creativity, and persistence. The bilateral economic relationship has served as the ballast for the overall relationship between the two nations since the normalization of diplomatic relations in 1979. Neither of us can afford to ignore or mismanage this important stabilizing influence and driver of economic benefits and goodwill.

Chinese Enterprises Hold Strong Confidence in the U.S. Market

Over **27%** (24% last year) of respondents anticipate the overall investment and business environment be moderately or substantially improve.

Over 95% of respondents will continue operating in the U.S. while nearly 70% of them will stick to their investment plans.

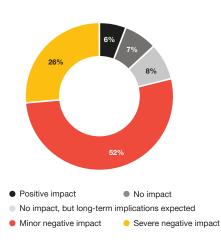
How do you forecast the US investment and business environment in the next two years?



Trade War Impacts

Approximately 78% of the respondents said they have been negatively impacted by the ongoing U.S.-China trade war, with top challenges being supply chain management and cross-border personnel exchanges.

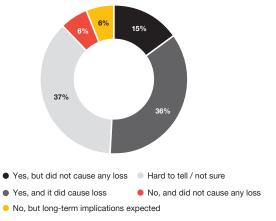
How has your company been impacted by the China-U.S. trade war in the past year?



COVID-19 Impacts

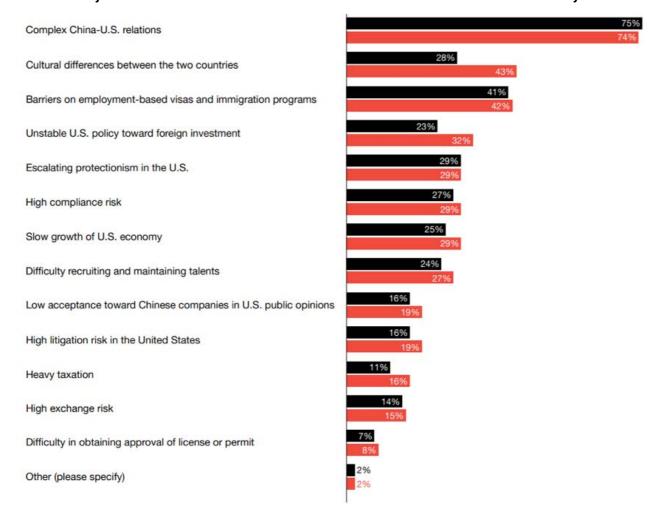
Over 50% of the companies surveyed claimed that the antiChina rhetoric and the fraying between the two countries during COVID-19 have adversely affected their operations and 36% of the respondents noticed identifiable financial loss.

Has your company been adversely impacted by the anti-China rhetoric and fraying between the two countries during the COVID-19 pandemic?



Top Challenges of Conducting Business in the U.S.

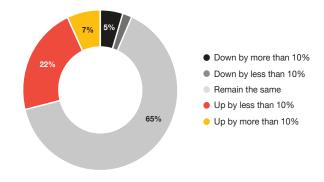
How would you forecast the U.S. investment and business environment for the next two years?



Investment Outlook

Some 30% of surveyed companies are expecting their new business investment in the U.S. to increase than the opposite. Meanwhile, they are confident about the overall revenue performance in the next two years, although in lower rates.

How do you expect your company's new business investment in the U.S. to change in 2020?



中国在美投资: 前方的道路系列线上论坛 Chinese Investment in the U.S.: "The Path Forward" Event Series

Decoding the New Normal in U.S.-China Relations: What Lies Ahead for Chinese Companies and What Are the Best Practices?



Peter REISMAN (Moderator) Co-Chair of CGCC Government and Public Relations Committee, and Managing Director at Bank of China USA



Max BAUCUS Former U.S. Ambassador to China, Former U.S. Senator from Montana



Jeffery SACHS
University Professor and
Director of the Center for
Sustainable Development
at Columbia University,
President of UN
Sustainable Development
Solutions Network



Bryan LANZA
Partner of Mercury
Washington D.C.,
Former Communications
Director for President
Donald J. Trump's
Transition Team



Craig STRONBERG PwC Intelligence – China Analysis Leader, PwC

总商会发布《2020在美中资企业年度调查报告》

2020 年 8 月 12 日,总商会及总商会基金会成功举办"中国在美投资:前方的道路"系列活动:"中美双边关系动态及其对商业、贸易和投资影响的前瞻"线上研讨会暨总商会《2020年在美中资企业年度调查报告》新闻发布会。本次活动吸引了超过 200 名来自美中贸易全国委员会、中国美国商会及各大中、美企业的代表线上参与。

今年的调查报告反映了面对美国不断升级的投资和贸易限制,中资企业所面临的各项困难和挑战,以及在适应中美关系新常态过程中所采取的策略调整和战略布局。 今年5月份新增的补充调查,进一步收集了总商会会员公司因新冠疫情以及反华言论升级所受到的影响,以及各项应对措施。

CGCC Launched the 2020 Annual Business Survey on Chinese Enterprises in the U.S.

On August 12th, 2020, over 200 American and Chinese company executives, including representatives from the U.S.-China Business Council (USCBC) and the American Chamber of Commerce in China (AmCham China), joined CGCC's The Path Forward webinar series titled, "Perspectives on the U.S.-China Bilateral Dynamic and Its Impact on Business, Trade & Investment" wherein CGCC released its 2020 Annual Business Survey report.

The survey report highlighted the challenges Chinese enterprises have been facing due to the ever-escalating business and trade restrictions in the U.S., as well as companies' strategic moves in adapting to the new normal of U.S.-China relations. The results of a mini-survey supplementing the annual research captured CGCC member companies' standings and responses to COVID-19 and how they have been impacted by the anti-China rhetoric and fraying between the two countries during the unexpected pandemic.

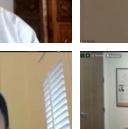
解读中美关系新常态:中国企业的未来与最佳实践

2020年9月9日,美国中国总商会及总商会基金会成功举办2020年"中国在美投资前方的道路"系列活动— "解读中美关系新常态:中国企业的未来与最佳实践"线上研讨会。本次活动吸引了超过220位来自总商会会员企业、及非营利组织的中美代表及嘉宾。本次研讨会重点介绍了《2020年在美中资企业年度商业调查报告》的主要结论,并进一步探讨了中美关系的前景及其对两国贸易、投资和商业的影响。

Decoding the New Normal in U.S.-China Relations: What Lies Ahead for Chinese Companies and What Are the Best Practices?

On September 9th, 2020, CGCC hosted "Decoding the New Normal in U.S.-China Relations: What Lies Ahead for Chinese Companies and What Are the Best Practices?" webinar as part of its 2020 "The Path Forward" event series. Over 220 guests, including executives and representatives from CGCC member companies, and non-profit organizations, joined insightful conversation. The webinar highlighted key findings of CGCC's 2020 Annual Business Survey Report and further explored the prospects of U.S.-China relations and their impacts on trade, investment, and business operations between the two countries.













中国企业如何应对美国文化与舆论环境的挑战

2020年9月22日,总商会及总商会基金会成功举办2020年"中国在美投资前方的道路"系列的第三场活动—"中国企业如何应对美国文化与舆论环境的挑战"线上研讨会。本次活动吸引了100余位来自总商会会员企业及非营利组织的中美代表及嘉宾。

本次研讨会概括了总商会《2020年在美中资企业年度商业调查报告》的主要结论,从在美中企运营管理的务实角度解读最新政策和舆论公关环境,并进一步探讨了美国投资环境、即将到来的总统大选以及两国的商业合作等与企业息息相关的问题。

Chinese Business Operations Responding to Cultural Challenges and Current Public Opinion Environment in the U.S.

On September 22nd, 2020, CGCC hosted "Chinese Business Operations Responding to Cultural Challenges and Current Public Opinion Environment in the U.S." webinar, the third event of the "The Path Forward" event series. Over a hundred guests and representatives from CGCC member companies and non-profit organizations joined the session.

With the aim of interpreting recent policies and the PR environment towards Chinese businesses in the U.S. from a practical perspective, the webinar echoed key findings from CGCC's 2020 Annual Business Survey Report, and further explored the U.S. investment environment, the U.S. presidential cycle, and business operations between the two countries.



Photo Contest

"见证 2020"主题摄影大赛作品展示

2020年11月23日,美国中国总商会(以下简称"总商会")及总商会基金会举办的"见证2020"主题摄影大赛圆满落幕。本次大赛旨在凸显疫情大背景下,中美两国保持商业合作、跨文化交流以及相互理解的重要性。

本次摄影大赛票数最高的五幅获奖作品均为公司参赛,分别是:中国石油国际事业(美洲)有限公司,宝盛集团,中国电信美洲公司,仁和智本(美国)有限公司,和Comrise。

"Experience 2020" Photo Contest Gallery

On November 23rd, 2020, the "Experience 2020" Photo Contest successfully came to a close. Organized by CGCC and CGCC Foundation, the contest aimed to highlight continued cooperation, cross-cultural exchange, and understanding among Chinese and American business communities amid the unprecedented challenges of the global pandemic.

A total of five submissions with the highest number of votes were deemed the photo contest winners. The contest winners included PetroChina International (America) Inc, Grand View Construction LLC, China Telecom (Americas) Corporation, Harmonia Capital, and Comrise.

得奖作品及优秀作品展示 Winning Photos and Submission Highlights

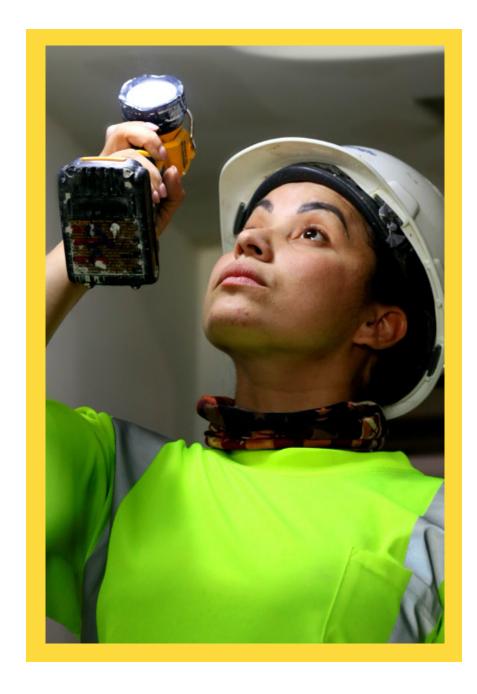
PetroChina International (America)

"PetroChina employees actively participates in Chopsticks Relay Competition"

This photo shows PetroChina employees having fun participating in a Chopsticks Relay Competition.



38 2020 年度报告 39



Grand View Construction LLC

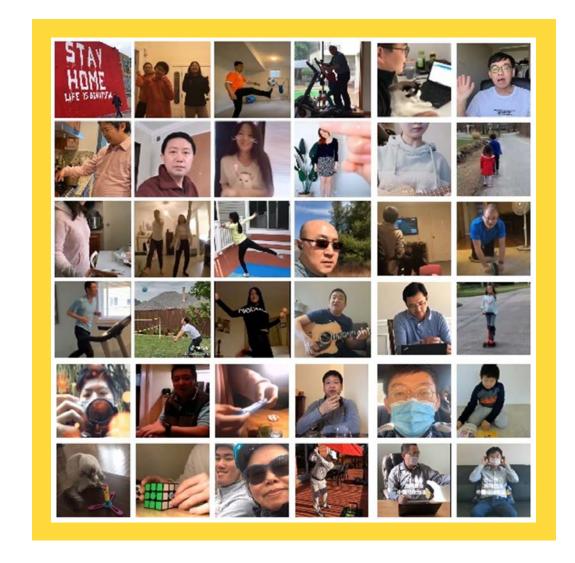
"The window of the soul"

Jonny Garmindia, tap and float, is the mother of two children and a minority female worker in the construction company. In this photograph, she is wearing stilts, taping and floating and checking the consistency of the flatness of the roof. She was extremely focused and didn't notice the photographer at all.

China Telecom (Americas) Corporation

"Virtual Team Building During Quarantine: CTA's CNE Team"

China Telecom (Americas) Cooperation's Chinese Enterprise Sales team members each took a clip of their life at home during quarantine and uploaded the compilation on Youku to share with each other and the company. The video includes snips from sharing personal talents, cooking, workouts, family life, remote working style, etc. This picture is a collage of screenshots from everyone's video clips. This collage is a great representation of China Telecom (Americas) Corporation (CTA)'s corporate culture and optimistic spirits during the pandemic.



Comrise

"Embracing Chinese Culture"

To celebrate Chinese New Year and embrace Chinese culture, Comrise hosted a special event to introduce Chinese calligraphy to our American colleagues. In the photo, everyone is holding their first Chinese handwriting work to send best wishes to one another!





Harmonia Capital

"Harmonia Capital Takes You Home"

Harmonia Capital, a member of CGCC-Houston, organized an event named "Harmonia Capital Takes You Home" during the COVID-19 pandemic and successfully sent Harmonia friends back to Shanghai on a business jet. This photo was taken at the Sugar Land Regional Airport before taking off.



Vanke US

"Working (Out) from Home"



Broad USA

"Fall Fun"



JN Fibers/Sun Fiber

"Students Celebrate Sun Fiber's Donation to Their School"



East West Bank

"LA Firecracker Run-2020"



Yuan Tang

"Celebrating Chinese New Year at Hudson Yards"



David Zhang

"Dancers of the Yin He Group practice and perform in Downtown Chicago on October 3, 2020"



Bank of China, Chicago

"Business Continuity During Covid-19 Pandemic"



Pei Fung Tay

"Virtual Home-Schooling 2020"



Evan Pan

"My New Normal Work Break with My Furry Friend"



Fuyao Glass America

"Fuyao Team"



COSCO Shipping Lines

"Stay Home, Together Alone"



China Construction Bank New York

"China Construction Bank New York Branch donated PPE to the Brooklyn Borough of NYC"

CGCC Leaders Roundtable Series

The "CGCC Leaders Roundtable Series" invites distinguished business leaders from the U.S.-China business community to share their unique insights and experiences in an intimate setting with a select group of CGCC members.

CGCC 邀请 Anthony Scaramucci 在 CGCC Leaders Roundtable 发言

2020年1月9日,星期四,美国中国总商会新年第一场 CGCC Leaders Roundtable 在位于曼哈顿的中国银行大楼成功举办。总商会邀请前白宫公关总监、SkyBridge Capital 创始人和合伙管理人 Anthony Scaramucci 先生作主题发言,并与到场嘉宾交流讨论。40 多位来自美国和中国的总商会会员企业和合作伙伴代表应邀出席。

会议上,Scaramucci 先生与现场嘉宾们分享了他在美国政府工作的经历,以及对当前中美关系和即将举行的2020年美国总统大选的看法。







CGCC Hosted Leaders Luncheon Event with Anthony Scaramucci

On Thursday, January 9th, 2020, CGCC hosted an exclusive lunch and discussion with Mr. Anthony Scaramucci, Former White House Communications Director, and Founder and Co-Managing Partner of SkyBridge Capital. Over 40 guests from American and Chinese member companies and partner organizations gathered together for the event at the Bank of China Building in Manhattan.

During the luncheon, Mr. Scaramucci shared with the group his experience working in the U.S. government, perspectives on the current U.S.- China relationship and the upcoming 2020 U.S. presidential election.

CGCC E-Connects

In 2020, CGCC launched "CGCC E-Connects," an online program that enables members to share relevant reports, analysis, webinar recordings, and other online resources to educate and benefit the greater CGCC community.

2020年,总商会推出了"CGCC E-Connects"项目。会员可通过此线上平台与总商会社区同享相关报告、分析、网络研讨会录像等在线资源。



中美法律与政策资源中心 - 包括最新与美国法律和政策相关的出版物、文章、专业评论及其他信息。

CGCC's "U.S. - China Legal & Policy Resource Center" includes timely publications, articles, professional commentary, and other resources covering U.S.-China business related legal topics and policies.

COVID-19 Resource Center



总商会 COVID-19 资源中心 - 通过提供与如何应对新冠疫情相关的宝贵资讯帮忙会员适应疫情下的"新常态"。

CGCC's "COVID-19 Resource Center" assists and provides CGCC members and their businesses with invaluable resources regarding the ongoing pandemic and adjusting to the "New Normal".

总商会基金会

CGCC Foundation

2020年,美国中国总商会基金会围绕抗疫捐赠、调查研究、企业社会责任三大主题开展项目与活动:在中美两国开展抗击新冠疫情医疗物资捐赠和信息共享行动;连续第7年发布《在美中资企业年度商业调查报告》。同时,总商会基金会还举办、赞助了以下项目:

In 2020, CGCC Foundation initiated a series of programs in three main areas: COVID-19 Relief, Research and Analysis, and Corporate Social Responsibility. In addition to launching the COVID-19 Medical Supply Donation and Information Sharing Initiative and publishing its seventh *Annual Business Survey Report*, CGCC Foundation also contributed to the following events and initiatives:





Database Edit-a-thon

From April 2nd to May 2nd, 2020, CGCC launched its "Database Edita-thon," a one-month online initiative that invited representatives from CGCC member companies to update their company's online profile on the "U.S.-China Investment Cooperation Database." The edit-a-thon encouraged CGCC members to further explore the database's unique features, such as the opportunity to get into contact with potential business partners and access the most up-to-date resources from CGCC member companies and partners.

Remote Education and Living Initiative (REAL)

Spearheaded by CGCC-DC, the REAL Initiative was launched as a campaign to help support university students across the U.S. with "Remote Education And Living" challenges caused by COVID-19. Donating funds and surplus computers, the initiative was made possible through the kind support of CGCC member companies nationwide.

Asia Society's "Family Day: Moon Over Manhattan! Celebrate Lunar New Year 2020"

On February 1st, 2020, CGCC Foundation sponsored Asia Society's "Family Day: Moon Over Manhattan!" Celebrate Lunar New Year 2020" held at the Asia Society and Museum in Manhattan. The annual daylong cultural event provided children and their families with the opportunity to learn about different Lunar New Year traditions through performances, storytelling, arts and crafts, and educational workshops.



CGCC Donates More than 400 Toys to NY Governor's 2020 Holiday Toy, Coat, and School Supply Drive

On December 18th, 2020, China General Chamber of Commerce – USA (CGCC) and CGCC Foundation participated in Governor Andrew M. Cuomo's annual holiday toy, coat, and school supply drive, bringing happiness and spreading holiday cheer to children across New York State in these difficult times.



CGCC Foundation Sponsored SL Green's Food1st Initiative

To give back to emergency service workers and neighbors with limited access to food, CGCC Foundation supported SL Green's "Food 1st Initiative." Food1st is a 501(c)(3) non-profit organization established by SL Green with the objective of alleviating the ongoing food shortage sin New York City that has been further exacerbated during the COVID-19 pandemic. Partnering with 29 resturants, the initiative has been able to provide over 567,207 meals to New Yorkers in need.



总商会基金会

CGCC Foundation



New York Restoration Project

The New York Restoration Project (NYRP), a non-profit organization dedicated to transforming open space in under-resourced communities to create a greener, more sustainable New York City. Since its founding in 1995 by Bette Midler, NYRP has planted trees, renovated gardens, restored parks, and transformed open space for communities throughout New York City's five boroughs.



Welcome to Chinatown

Throughout 2020, CGCC supported "Welcome to Chinatown," a grassroots initiative that supports Chinatown businesses and amplifies community voices, generating much-needed momentum to preserve one of New York City's most vibrant neighborhoods. At the start of the pandemic, the organization launched the "Feed Our Heroes" campaign, which provided meals from local Chinatown restaurants to frontline workers. The organization later launched other additional initiatives to provide greater support to members of the local community, such as "Made in Chinatown," "Greens for Good," and "Census Outreach." Through these initiatives, the organization raised \$677,000 throughout 2020, with 77% of all the funds going directly to businesses in Chinatown.



Chinatown Mural Project

CGCC Foundation supported the #ChinatownMuralProject, a new initiative founded to promote the installation of murals around the Manhattan Chinatown area. Throughout the pandemic, various murals have already been completed by the initiative's participating artists. All murals aimed to reflect the cultural and daily lives of Chinatown residents.



Artist Credit: Peach Tac

New York Chinese Opera Society

Since 2016, CGCC Foundation has supported the work and mission of the New York Chinese Opera Society (NYCOS), a non-profit organization that aims to introduce and promote traditional Chinese opera and Chinese culture to audiences across the U.S. Each year, NYCOS hosts various cultural events, including public performances, community activities, and workshops, to bridge cultural differences and foster diversity. Throughout 2020, the organization hosted several online performances and workshops each week.



Artist Credit: Peach Tao

感恩有您

Thank You for Being Part of CGCC











































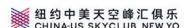




































































- Vanke (USA) Holding
- Greenberg Traurig
- Mayer Brown
- China Orient Advisors
- Newmark Knight Frank
- Golden State Warriors
- Hongdou New York
- China Investment Corp New York Branch

- China Communications
 Construction Company USA
- PetroChina International America
- Eccom Network (USA)
- CL Investment Group
- ND PAPER
- CEFC Global Strategic
- GCL New Energy
- Kuafu Properties

- Troutman Sanders
- XIN Development Group
- Zhong Lun New York
- Hunan Gonghe Private Equity Funds Management
- Hywin Financial Holding Group
- Deloitte Services
- TEDA U.S. Office

- COSCO Shipping (North America)
- CRRC Corporation
- Cathay General Bancorp
- SINOPEC America & SINOPEC USA Representative Office
- China Unionpay (USA)
- AVIC INTL USA
- Stroock & Stroock & Lavan

- Minmetals
- CSI Global Card
- China Taiping Starr Holding Company
- Liepin North America
- Littler
- JH Steel International.
- DeHeng Chen
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